Alperia S.p.A.
Up to Euro 250,000,000
Senior Unsecured Green Fixed Rate Notes due June 2029

ISIN Code: IT0005595373 – Common Code: 282170442

Bozen, 16 May 2024

Reference is made to the "Up to Euro 250,000,000 Senior Unsecured Green Fixed Rate Notes due June 2029" (the "**Notes**") referred to in the prospectus prepared for the purposes of Articles 3.1, 3.3 and 6.3 of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"), published by Alperia S.p.A. (the "**Issuer**" or "**Alperia**") on 10 May 2024 (the "**Prospectus**"), which has been approved as a prospectus for the purposes of the Prospectus Regulation by the Central Bank of Ireland in its capacity as competent authority under the Prospectus Regulation in the Republic of Ireland. The Issuer has requested the Central Bank of Ireland to provide the competent authority in Italy *Commissione Nazionale per le Società e la Borsa* ("**CONSOB**") with a certificate of approval pursuant to Article 25 of the Prospectus Regulation attesting that this Prospectus has been drawn up in accordance with the Prospectus Regulation.

Capitalised words and expressions used herein and not otherwise defined shall have the meaning ascribed to them in the Prospectus.

This is the Interest Rate, Yield and Redemption Prices Notice for the purposes of the Prospectus and the terms and conditions of the Notes contained therein.

By this Interest Rate, Yield and Redemption Prices Notice the Issuer notify that the Rate of Interest of the Notes is 4.75 per cent. *per annum*.

At any time on or after 5 June 2026, the Issuer may redeem the Notes in whole or in part from time to time at the redemption prices specified below:

Redemption Period	**Redemption Price**
5 June 2026 (included) – 5 June 2027 (excluded)	102.375 per cent. of the principal amount outstanding of the Notes to be redeemed
5 June 2027 (included) – 5 June 2028 (excluded)	101.188 per cent. of the principal amount outstanding of the Notes to be redeemed
5 June 2028 (included) – 5 June 2029 (excluded)	100 per cent. of the principal amount outstanding of the Notes to be redeemed

On the basis of the issue price of the Notes of 100 per cent. of their principal amount and the Interest Rate of 4.75 per cent. *per annum*, the gross yield of the Notes is of 4.75 per cent. on an annual basis. The yield indicated in this paragraph is calculated as the yield to maturity as at the Issue Date of the

Notes and will not be an indication of future yield.

This Interest Rate, Yield and Redemption Prices Notice will be filed with the Central Bank of Ireland and published on the Issuer's website (https://www.alperiagroup.eu/en/investors/green-bond-institutionalretail), the website of Euronext Dublin (https://www.euronext.com/en/markets/dublin) and released through RIS of Euronext Dublin (https://direct.euronext.com/#/).

Alperia S.p.A.

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