

Bolzano/Bozen, 28th July 2017

Press release

Alperia S.p.A.: the Management Board and the Supervisory Board approved the update of the Euro Medium Term Note Programme

On 27 July 2017, the Management Board and the Supervisory Board of Alperia S.p.A. (the "Company") approved update of the Company's "Euro 600,000,000 Euro Medium Term Note Programme" for the year 2017-2018.

The annual update of the EMTN Programme, which will allow Alperia to take advantage of any possible favourable market conditions for the issuances of new notes, is part of the Company's financial strategy aiming at optimizing the composition of the medium-term and long-term financial indebtedness of the Company, extending the maturity of the debt and keeping adequate levels of liquidity in order to meet the operational needs of the Company and of its Group. In the context of the same meeting, the Management Board and the Supervisory Board of the Company authorized also the issuance of new senior unsecured notes under the EMTN Programme for a total amount not exceeding EUR 100,000,000 to be issued and placed in case of favourable market conditions and by means of a private placement with qualified investors.

Alperia AG

Zwölfmalgreiener Straße 8 39100 Bozen, Italien

Alperia SpA

Via Dodiciville 8 39100 Bolzano, Italia

T +39 0471 986 111 F +39 0471 987 100 info@alperia.eu alperia@pec.alperia.eu www.alperia.eu

MwSt.-, St.- und Eintragungsnr. im Handelsregister Bozen P. IVA, Cod. Fiscale e nr. iscrizione Registro delle Imprese di Bolzano 02858310218

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For further information:

Paolo Vanoni Chief Strategy Officer paolo.vanoni@alperia.eu Stefan Stabler Head of Corporate Communication stefan.stabler@alperia.eu



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