

Bozen/Bolzano, 4 november 2022

## Alperia strengthens liquidity with € 1.4 billion syndicated bank loan

Alperia S.p.A., the 100% sustainable energy services provider, has been granted a € 1.4 billion syndicated bank loan. The lenders include Mediobanca – Banca di Credito Finanziario S.p.A., Intesa Sanpaolo S.p.A., BNP Paribas (Italian Branch), UniCredit S.p.A., Banco BPM S.p.A., Crédit Agricole Corporate & Investment Bank (Milan Branch), Cassa Centrale Raiffeisen dell'Alto Adige S.p.A., Cassa di Risparmio di Bolzano S.p.A., Banca Nazionale del Lavoro S.p.A. and Barclays Bank Ireland PLC.

Alperia is 46.38% owned by the Autonomous Province of Bolzano, 21% each by the municipalities of Bolzano and Merano, and 11.62% by Selfin S.r.l., which groups together more than 100 South Tyrolean municipalities.

The complex financing transaction, backed in part by the 'SupportItalia' Guarantee offered by SACE S.p.A. under the Italian Aid Decree, provides Alperia and the subsidiary Alperia Smart Services S.r.l. with several credit lines aimed (inter alia) at refinancing existing debt and raising the financial resources needed to meet its own and the group's cash requirements. The ESG criteria that will underpin the future Financial Sustainability Framework will be defined in the coming weeks.

"This complex debt reorganisation and strengthening of the capital structure allows Alperia to significantly increase the group's liquidity profiles and lengthen the average maturity of its financing sources. At times of such high volatility as we have seen in recent weeks, it was essential to have new credit lines to cope with the uncertain months ahead," said Luis Amort, CEO of Alperia.

Alperia was assisted by Legance – Avvocati Associati and the syndicate of banks by Gianni & Origoni.

**Alperia AG**  
Zwölfmalgreiener Straße 8  
39100 Bozen, Italien

**Alperia SpA**  
Via Dodiciville 8  
39100 Bolzano, Italia

T +39 0471 986 111  
F +39 0471 987 100  
info@alperia.eu  
alperia@pec.alperia.eu  
www.alperia.eu

MwSt., St.- und Eintragungsnr. im  
Handelsregister Bozen  
P. IVA, Cod. Fiscale e nr. iscrizione  
Registro delle Imprese di Bolzano  
02858310218

Gesellschaftskapital  
Capitale sociale  
Euro 750.000.000,00 v.e. / i.v.

\*\*\*\*\*

For more information:

Paolo Vanoni  
Chief Strategy Officer  
[paolo.vanoni@alperia.eu](mailto:paolo.vanoni@alperia.eu)

Stefan Stabler  
Brand & Communication Director  
[stefan.stabler@alperia.eu](mailto:stefan.stabler@alperia.eu)

*wir sind  
südtiroler  
energie  
  
siamo  
l'energia  
dell'alto adige*

